

Key Considerations for Charities and Not-for-Profit Organisations

Providing clear information at an early stage will help your solicitor understand the proposed arrangement, identify the relevant risks and advise on the appropriate strategy.



The Organisation's Legal Structure

Be prepared to explain the organisation's legal form and provide copies of its governing documents.



The Organisation's Charitable Purposes

Consider how the proposed activity supports or relates to the organisation's charitable purposes.



Trustee and Board Approval

Identify who is responsible for approving the proposed transaction and whether any specific decision-making requirements apply.



The Commercial Objectives

Explain what the organisation is trying to achieve through the proposed arrangement.



The Parties Involved

Provide details of the other organisations or individuals involved, including their role, legal status and relationship with the charity.



Responsibilities and Risk Allocation

Identify the responsibilities each party will have and the risks that could arise.



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